



Inala Capital Limited

(Incorporated in the Kingdom of Eswatini)

Registration number 2364 of 2017

Share code on the ESE: INALA

ISIN code: SZE000331049

(“Inala” or “the Company”)

NOTICE TO SHAREHOLDERS INVITATION TO QUALIFYING INALA SHAREHOLDERS TO TENDER FOR REPURCHASE ALL OR A PORTION OF THEIR SHARES IN TERMS OF THE APPROVED SHARE REPURCHASE PROGRAMME

NOTICE TO SHAREHOLDERS

Notice is hereby given to all shareholders of Inala Capital Limited (“Inala” or “the Company”) that at the Annual General Meeting (“AGM”) held on 26 July 2024, the necessary shareholder approval through a special resolution was granted to implement the Share Repurchase programme.

In accordance with the approved Share Repurchase programme, Inala invites all shareholders holding less than 100,000 ordinary Inala shares as of the Share Repurchase Record Date (designated the “Share Repurchase Participants”) to voluntarily tender all or a portion of their shares for repurchase by the Company at a price of E1.20 per share.

The Share Repurchase programme will be open to Share Repurchase Participants for a period of 15 (fifteen) Business days, commencing at 08:00 on Monday, 28 October 2024, and concluding at 17:00 on Friday, 15 November 2024 (referred to as the “Share Repurchase Window”).

Salient dates and times have been outlined in the table below:

Salient Dates and Times	Date
Share Repurchase Record Date	17:00 on Friday, 25 October 2024
Share Repurchase Offer Opens	08:00 on Monday, 28 October 2024
Share Repurchase Closing Date	17:00 on Friday, 15 November 2024

Please note that the Share Repurchase Record Date means the date on which Inala shareholders owning less than 100,000 ordinary Inala shares must be registered in the Company’s securities register in order to qualify.

Share Repurchase Participants who wish to participate in the Share Repurchase programme are invited to notify African Alliance Eswatini Securities Limited as broker by email or in person by no later than the Share Repurchase Closing Date.

The physical address and contact information of African Alliance Eswatini Securities Limited are as follows:



1st Floor, Matsapha Link, Along College Road & Lihawu Street,
Matsapha, Eswatini

P.O. Box 5727, Mbabane, H100

Tel: +268 2406 6000

Email: securities@africanalliance.sz

Please note that participation in this programme is entirely voluntary. If you are in any doubt as to what action you should take in terms of this notice, you should consult your broker, banker, legal advisor, accountant or other professional advisor immediately.

For and on behalf of the Board

Mr. Alfred T. Dlamini

Matsapha Link

16 October 2024

MANAGER



African Alliance Eswatini Capital (Pty) Limited
Matsapha Link, Plot 270, 13th Street,
Police College Road, Matsapha
P.O. Box 5727, Mbabane, H100

AUDITOR



SNG Grant Thornton Chartered Accountants
(Eswatini)
Umkhiwa House, 1st Floor
Kal Grant Street, Lot 195
P.O. Box 331, Mbabane

TRANSFER SECRETARY



SNG Grant Thornton (Advisory) (Eswatini)
(Proprietary) Limited
Umkhiwa House, 1st Floor
Kal Grant Street, Lot 195
P.O. Box 331, Mbabane

STOCKBROKER



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